UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

PACIFIC LIFE INSURANCE COMPANY and PACIFIC LIFE & ANNUITY COMPANY,

Case No. 1:16-cv-00555-PGG

Plaintiffs,

- against -

U.S. BANK NATIONAL ASSOCIATION and BANK OF AMERICA, N.A.,

Defendants.

BANK OF AMERICA, N.A.'S NOTICE OF MOTION TO DISMISS PLAINTIFFS' AMENDED COMPLAINT

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PLEASE TAKE NOTICE that, upon the accompanying Memorandum of Law in Support of Defendant Bank of America, N.A.'s Motion to Dismiss Plaintiffs' Complaint, dated February 20, 2018; the Declaration of Matthew K. Donohue executed on February 20, 2018, and the exhibits thereto; the Declaration of Jay Miller, executed on November 8, 2017, and the exhibit thereto; Defendant U.S. Bank National Association's Motion to Dismiss Plaintiffs' Complaint, dated February 20, 2018; the accompanying Declaration of David Adler, and the exhibits thereto; and all prior pleadings and proceedings herein, defendant Bank of America, N.A., moves this Court, before the Honorable Paul G. Gardephe, at the Thurgood Marshall United States Courthouse, 40 Foley Square, Courtroom 705, New York, New York, as soon as counsel may be heard, for an order pursuant to Federal Rules of Civil Procedure 12(b)(6) dismissing, without further leave to replead, Plaintiffs' Complaint for failure to state a claim.

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Respectfully submitted,

Dated: February 20, 2018

BANK OF AMERICA, N.A.

By: /s/ James C. Rutten

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